

### Investment Objective

This is a low risk equity strategy to participate in large cap stocks with a check for volatility. This strategy is specifically build to be stable across market scenarios.

### Investment Mechanism

Wright Titan is a data-driven quantitative trend following strategy based on multiple indicators combined using position sizing techniques and market regime modelling using machine learning models. This portfolio is expected to generate consistent returns over time. The underlying equity themes consist of selecting high quality stocks with high momentum and low volatility.

Minimum Investment  
**Rs. 64227**

Rebalancing Frequency  
**Monthly**

	Inception	MTD	1M	3M	6M	1Y	2Y	3Y	YTD
<b>Titan-Large-Cap</b>	4.0	8.2	-9.6	-14.6	-12.0	-7.4	-2.3	14.0	-7.6
<b>Nifty</b>	4.8	8.5	-11.3	-14.5	-9.3	-5.1	-0.4	8.8	-7.3

#### 10 Years Expected Performance

Annualized Returns  
Annualized Risk  
Sharpe Ratio  
Max Drawdown  
Corr

#### Titan-Large-Cap

20.7  
13.3  
155.7  
-26.6  
70.0

#### Nifty

11.7  
16.0  
73.2  
-38.4  
-

### Portfolio Performance

Wright Titan Tracker



Note: Live performance includes rebalances. It is a tool to communicate factual return information and should not be seen as advertisement or promotion.

## Month-on-Month Performance

month	1	2	3	4	5	6	7	8	9	10	11	12
2014	-0.90	1.00	5.30	3.00	8.40	6.50	1.70	5.00	4.70	2.40	6.10	1.40
2015	6.70	3.60	-2.20	-1.60	1.80	-0.70	3.60	-3.20	-4.70	3.30	-2.60	2.00
2016	-5.20	-4.00	7.20	5.00	3.60	3.40	5.60	2.30	0.40	1.50	-3.50	-2.40
2017	5.10	3.60	-1.10	5.70	1.80	-0.60	3.00	1.40	0.40	8.80	2.70	6.00
2018	1.20	-1.90	-4.00	6.40	-3.70	-4.90	4.80	6.90	-7.60	-1.70	4.70	1.60
2019	0.30	-1.50	6.30	-0.40	1.70	0.80	-4.10	-1.40	6.80	3.50	-0.30	-0.30
2020	1.40	-3.80	-11.20	8.40	-0.60	7.50	7.40	2.60	-0.70	-0.40	8.10	7.30
2021	0.40	12.10	4.30	-0.10	8.50	4.40	4.60	4.50	5.50	-2.50	0.20	4.10
2022	-1.60	-1.80	5.30	3.00	-3.20	-4.30	8.70	6.50	-1.50	-0.90	3.70	-3.70
2023	-2.50	-0.70	0.30	5.10	3.50	6.80	5.80	-0.70	3.20	-1.40	6.50	8.30
2024	1.90	3.60	2.40	6.40	6.60	5.90	4.60	2.00	4.10	-9.60	-3.10	0.20
2025	-9.70	-6.70	4.40	0.50	1.20	2.60	0.60	0.70	-0.30	3.30	1.10	-1.40
2026	-3.30	-2.40	-9.60	8.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

## Organisation Overview



### Sonam Srivatsava

Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University



### Vinod Reddy Kotha

CTO

- 9+ years in Software Development
- Housing.com, Testbook.com, Buyceps.com
- B.Tech, CSE, IIT Bombay



### Dr Miquel Alonso

Advisor, Machine Learning

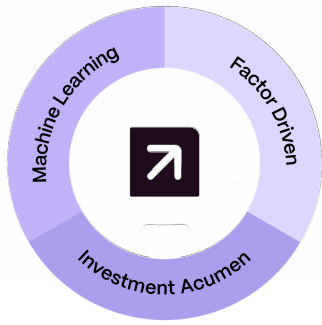
- Founder Artificial Intelligence in Finance Institute
- Faculty - CQF, Columbia, NYU
- Executive Director - UBS

## Data Driven Organisation

## Our Accolades

Fintech Innovator  
AI Game Changers  
NASSCOM

50,000+  
Active Investors



Nidhi SSS Awardee  
Govt of India

Top 30 Startups to  
Watch  
Inc42



## Wright Titan Tracker Embrace large-caps for steady returns.

### Disclosure

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  - Calculation of such back-tested performance data is based on assumptions integral to the model which may or may not be testable and are therefore subject to losses.
  - Actual performance may differ significantly from back-tested performance. Back-tested results are not adjusted to reflect the reinvestment of dividends and other income and, except where otherwise indicated, do not include the effect of back-tested transaction costs.
  - Back-tested returns do not represent actual returns and should not be interpreted as an indication of such.
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