Wright Titan Quality Model
Embrace large-caps for steady returns.

Investment Objective

This is a low risk equity strategy to participate in large cap stocks with a check for volatility. This strategy is specifically build to be stable across market scenarios.

Investment Mechanism

Wright Titan is a data-driven quantitative trend following strategy based on multiple indicators combined using position sizing techniques and market regime modelling using machine learning models. This portfolio is expected to generate consistent returns over time. The underlying equity themes consist of selecting high quality stocks with high momentum and low volatility.

Minimum Investment
Rs. 92998

Rebalancing Frequency
Monthly

	Inception	MTD	1M	3M	6M	1Y	2Y	3Y	YTD
Titan-Large-Cap	7.7	4.2	4.0	4.9	3.1	3.1	-5.7	1.8	4.0
Nifty	4.2	0.1	2.2	1.6	-3.7	-1.6	-1.1	-1.1	-6.6

10 Years Expected Performance	**Titan-Large-Cap**	**Nifty**
Annualized Returns	7.7	4.2
Annualized Risk	16.3	13.2
Sharpe Ratio	47.2	31.6
Max Drawdown	-26.4	-15.8
Corr	73.1	-

Portfolio Performance



Note: Live performance includes rebalances. It is a tool to communicate factual return information and should not be seen as advertisement or promotion.

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Month-on-Month Performance

month	1	2	3	4	5	6	7	8	9	10	11	12
2024	0.00	2.80	1.60	6.40	6.60	5.90	4.60	2.00	4.10	-9.60	-3.10	0.20
2025	-9.50	-6.70	4.40	0.50	1.20	2.60	0.60	0.70	-0.30	3.30	1.00	-1.40
2026	-3.30	-2.40	-9.60	11.30	0.60	0.30	4.00	4.20	0.00	0.00	0.00	0.00

Organisation Overview



Sonam Srivatsava

Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University

Vinod Reddy Kotha

CTO

- 9+ years in Software Development
- Housing.com, Testbook.com, Buyceps.com
- B.Tech, CSE, IIT Bombay

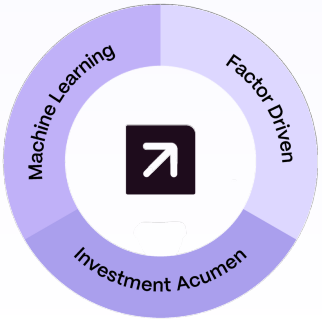


Dr Miquel Alonso

Advisor, Machine Learning

- Founder Artificial Intelligence in Finance Institute
- Faculty - CQF, Columbia, NYU
- Executive Director - UBS

Data Driven Organisation



Our Accolades

Fintech Innovator
AI Game Changers
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2 Lakh+
Lifetime Investors

Nidhi SSS Awardee
Govt of India

Top 30 Startups to Watch
Inc42

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