Wright Quality Model

Invest in the best - where profitability, growth, and safety meet.

Investment Objective

This is a medium risk equity strategy to participate in high quality stocks with a check for volatility. A quality company is one which is safe, profitable, well managed and growing.

Investment Mechanism

Wright Quality is a data-driven quantitative quality smart beta strategy based on profitability, growth in profitability and safety factors combined using position sizing techniques and market regime modelling using machine learning models. This portfolio is expected to generate consistent high returns over time.

Minimum Investment
Rs. 71028

Rebalancing Frequency
Monthly

	Inception	MTD	1M	3M	6M	1Y	2Y	3Y	YTD
Quality	15.1	2.1	1.3	-1.0	0.4	3.6	-3.9	17.5	2.8
Nifty	10.1	0.1	2.2	1.6	-3.7	-1.6	-1.1	7.3	-6.6

10 Years Expected Performance	**Quality**	**Nifty**
Annualized Returns	15.1	10.1
Annualized Risk	17.7	13.4
Sharpe Ratio	85.3	75.9
Max Drawdown	-24.6	-17.2
Corr	67.3	-

Portfolio Performance



Note: Live performance includes rebalances. It is a tool to communicate factual return information and should not be seen as advertisement or promotion.

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Month-on-Month Performance

month	1	2	3	4	5	6	7	8	9	10	11	12
2021	0.00	0.00	1.30	1.10	5.00	5.30	3.70	4.00	3.70	-0.80	-0.80	-3.10
2022	-1.40	-4.70	2.30	1.90	-4.20	-6.00	6.80	2.80	-2.90	1.00	1.00	-2.50
2023	-0.10	-4.00	-2.80	4.20	7.20	4.30	7.20	3.90	6.50	-1.70	11.60	4.60
2024	7.20	6.70	-0.60	4.90	-0.50	9.00	7.10	0.40	-0.10	-7.40	-0.90	-4.20
2025	-4.50	-9.40	7.30	4.10	3.60	2.10	-1.10	-3.50	0.60	1.80	0.00	4.20
2026	0.20	2.90	-12.00	12.00	0.40	-2.70	1.30	2.10	0.00	0.00	0.00	0.00

Organisation Overview



Sonam Srivatsava

Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University

Vinod Reddy Kotha

CTO

- 9+ years in Software Development
- Housing.com, Testbook.com, Buyceps.com
- B.Tech, CSE, IIT Bombay

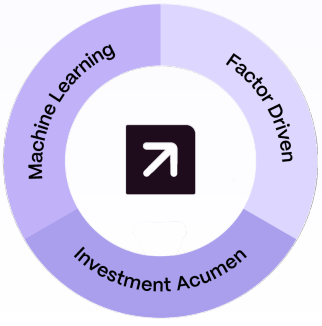


Dr Miquel Alonso

Advisor, Machine Learning

- Founder Artificial Intelligence in Finance Institute
- Faculty - CQF, Columbia, NYU
- Executive Director - UBS

Data Driven Organisation



Our Accolades

Fintech Innovator
AI Game Changers
NASSCOM

2 Lakh+
Lifetime Investors

Nidhi SSS Awardee
Govt of India

Top 30 Startups to Watch
Inc42

Wright.

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Disclosure

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- Actual performance may differ significantly from back-tested performance. Back-tested results are not adjusted to reflect the reinvestment of dividends and other income and, except where otherwise indicated, do not include the effect of back-tested transaction costs.
- Back-tested returns do not represent actual returns and should not be interpreted as an indication of such.
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