



Wright ■ Quality

Invest in the best - where profitability, growth, and safety meet.

Investment Objective

This is a medium risk equity strategy to participate in high quality stocks with a check for volatility. A quality company is one which is safe, profitable, well managed and growing.

Investment Mechanism

Wright Quality is a data-driven quantitative quality smart beta strategy based on profitability, growth in profitability and safety factors combined using position sizing techniques and market regime modelling using machine learning models. This portfolio is expected to generate consistent high returns over time.

Minimum Investment
Rs. 82728

Rebalancing Frequency
Monthly

Management Fee
1.0%

	Inception	1M	3M	6M	1Y	2Y	3Y	YTD
Quality	28.1	-0.6	13.7	30.4	80.5	28.4	23.6	19.0
Nifty	16.1	1.2	9.2	14.2	27.0	14.4	14.8	3.5

	Quality	Nifty
Inception	28.1	16.1
Annualized Returns	28.1	13.5
Annualized Risk	16.5	16.4
Sharpe Ratio	170.2	81.9
Max Drawdown	-27.2	-38.4
Corr	57.6	-

Portfolio Performance



Note: Live performance includes rebalances. It is a tool to communicate factual return information and should not be seen as advertisement or promotion.



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Month-on-Month Performance

month	1	2	3	4	5	6	7	8	9	10	11	12
2014	0.100000	3.900000	7.500000	2.700000	13.200000	4.400000	4.600000	2.900000	0.900000	1.300000	0.800000	7.700000
2015	8.300000	3.100000	-5.000000	-7.500000	13.000000	4.900000	6.200000	-4.800000	4.700000	1.800000	3.600000	3.000000
2016	1.300000	-0.700000	2.500000	0.200000	2.100000	5.700000	1.300000	6.700000	-1.400000	-1.800000	-1.100000	-2.200000
2017	2.900000	1.800000	9.800000	5.700000	0.900000	-0.000000	6.800000	7.600000	0.700000	8.900000	2.200000	9.500000
2018	-5.200000	-7.100000	-2.800000	-6.100000	-3.100000	-4.600000	6.300000	4.800000	-3.100000	0.000000	3.300000	9.300000
2019	0.700000	-2.500000	-2.200000	-1.900000	8.200000	1.700000	-0.100000	0.700000	9.100000	5.300000	6.100000	0.600000
2020	6.100000	-0.800000	-0.000000	-2.700000	7.600000	3.200000	6.400000	0.700000	-3.200000	3.000000	2.700000	-5.300000
2021	7.100000	6.700000	-1.000000	1.100000	5.000000	5.300000	3.700000	4.000000	3.700000	-0.800000	-0.800000	-3.100000
2022	-1.400000	-4.700000	2.300000	1.900000	-4.200000	-6.000000	6.800000	3.700000	-3.000000	1.100000	1.000000	-2.600000
2023	-0.200000	-4.000000	-2.800000	4.200000	7.200000	4.300000	7.200000	3.900000	6.500000	-1.700000	11.600000	4.600000
2024	7.200000	6.700000	-0.600000	4.700000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000

Organisation Overview



Sonam Srivatsava

Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University



Ashish Singh

Technology

- 8+ years in Software Development
- Oracle, Cyron Labs, Pencilton
- BTech & MTech BITS Pilani

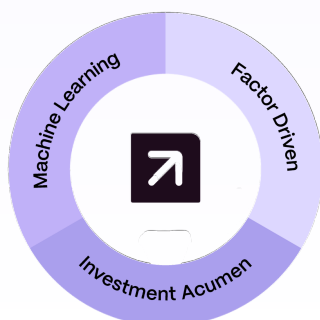


Dr Miquel Alonso

Advisor, Machine Learning

- Founder Artificial Intelligence in Finance Institute
- Faculty - CQF, Columbia, NYU
- Executive Director - UBS

Data Driven Organisation



Our Accolades

Fintech Innovator
AI Game Changers
NASSCOM

50,000+
Active Investors

Nidhi SSS Awardee
Govt of India


Top 30 Startups to
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