# Wright New India Manufacturing Theme Unleash the True Potential of a Rising Nation!

#### **Investment Objective**

Invest in the Atmanirbhar Bharat theme - stocks favored by PLI, China+1 and Make In India. This is a high risk equity strategy to invest in stocks with high degrees of innovation and gaining from the government investment in new infrastructure segments.

#### **Investment Mechanism**

Wright New India is a data-driven quantitative smart beta strategy investing in the innovative sectors and industries favoured by the Atmanirbhar India theme using position sizing techniques and market regime modelling using machine learning models.

Minimum Investment

Rs. 68782

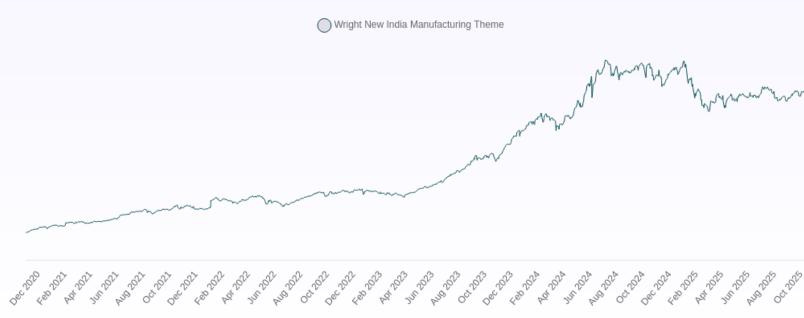
Rebalancing Frequency

Monthly

	Inception	MTD	1M	3M	6М	1Y	2Y	3Y	YTD
Newindia	33.6	6.7	3.4	-1.4	0.9	-15.7	25.6	36.2	-10.0
Smallcap	18.6	4.7	1.9	-7.9	9.1	-8.4	17.4	23.0	-2.1

10 Years Expected Performance	Newindia	Smallcap
Annualized Returns	32.3	15.3
Annualized Risk	19.4	38.4
Sharpe Ratio	166.0	39.9
Max Drawdown	-30.5	-50.8
Corr	42.8	-

#### **Portfolio Performance**



Note: Live performance includes rebalances. It is a tool to communicate factual return information and should not be seen as advertisement or promotion.



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month	1	2	3	4	5	6	7	8	9	10	11	12
2014	3.80	3.40	13.90	0.70	17.80	17.10	9.10	9.40	10.70	2.20	5.70	-0.90
2015	3.40	1.00	-3.90	-2.20	3.10	0.90	8.20	-7.60	0.90	4.60	-1.40	2.80
2016	-6.00	-6.60	7.30	2.20	1.50	8.70	5.00	3.80	-1.90	5.50	-4.20	-1.20
2017	1.70	4.70	9.10	4.70	0.20	1.40	4.20	-8.20	-1.80	0.40	-0.30	7.40
2018	-5.40	-3.10	-4.90	0.90	-4.20	-3.20	3.60	4.60	-10.20	0.10	1.70	1.80
2019	-3.50	-3.80	4.50	-4.90	0.60	-1.60	-5.40	3.00	4.80	7.20	0.20	2.80
2020	3.60	-3.10	-20.90	30.30	6.50	19.80	-3.00	6.90	-0.10	1.70	11.20	10.50
2021	-1.00	9.80	1.00	4.50	5.20	12.30	6.80	-1.40	2.90	3.90	-2.30	3.10
2022	15.30	-3.80	4.80	4.10	-7.40	-5.30	9.80	8.50	-2.10	4.90	1.80	0.50
2023	-1.90	-5.40	1.60	7.30	5.50	8.80	10.50	10.50	5.40	-1.40	15.60	9.50
2024	10.30	-1.60	-3.80	14.30	12.80	8.00	2.80	-3.10	3.50	-4.80	0.30	4.70
2025	-14.60	-10.20	8.90	-2.20	2.10	2.50	0.10	-4.80	3.40	6.70	0.00	0.00

### **Organisation Overview**



#### **Sonam Srivatsava**

Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University



#### Vinod Reddy Kotha

- 9+ years in Software Development
- Housing.com, Testbook.com, Buyceps.com
- B.Tech, CSE, IIT Bombay



#### **Dr Miquel Alonso**

Advisor, Machine Learning

- Founder Artificial Intelligence in Finance Institute
- Faculty CQF, Columbia, NYU
- Executive Director UBS

### **Data Driven Organisation**



#### **Our Accolades**

Fintech Innovator Al Game Changers **NASSCOM** 

50,000+ **Active Investors** 

Nidhi SSS Awardee Govt of India

Top 30 Startups to Watch Inc42



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- Actual performance may differ significantly from back-tested performance. Back-tested results are not adjusted to reflect the reinvestment of dividends and other income and, except where otherwise indicated, do not include the effect of back-tested transaction costs.
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