Mutual Funds - Aggressive

Unleash Your Investment Potential with Wright's Aggressive Basket

Investment Objective

This is a multi asset mutual fund portfolio suited for the investor with the aggressive risk profile. The allocations are dynamically adjusted semi annually.

Investment Mechanism

This portfolio is constructed using the best in class MFs in various categories. The allocation to various MFs is done to maximize the expected returns for the given level of risk. The maximum exposure to various sectors & themes is capped. Debt 0% - 19.99%;

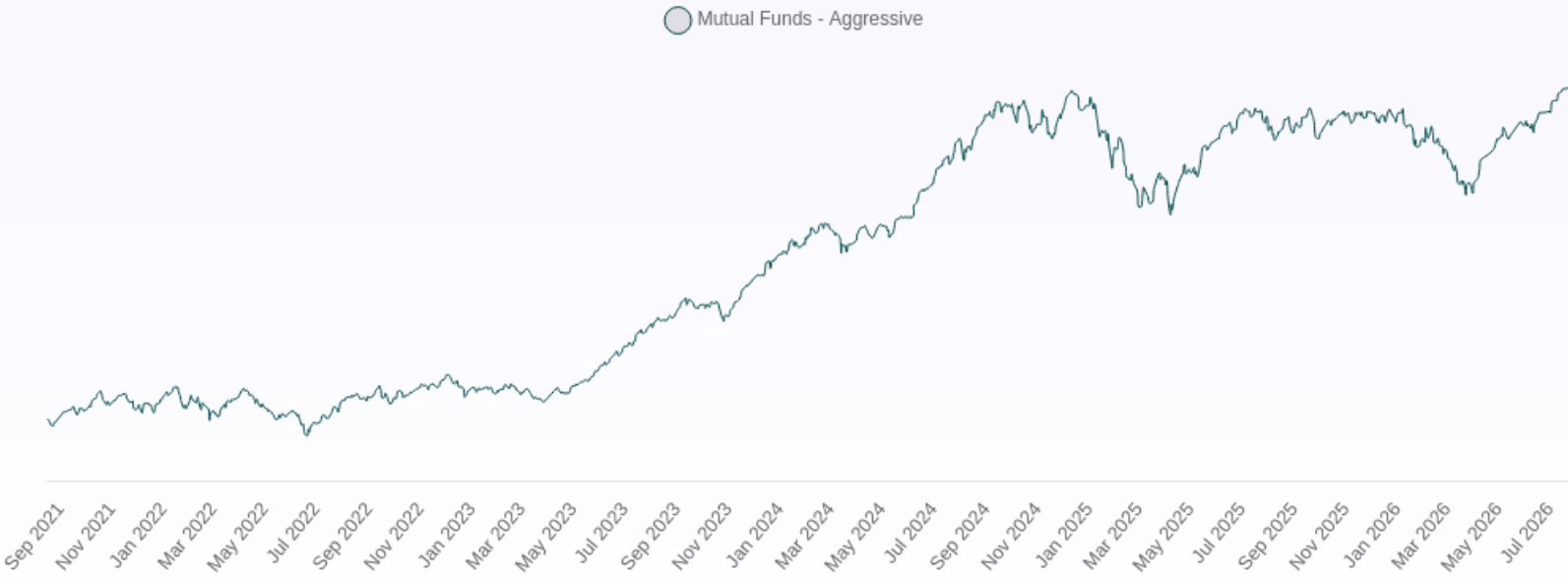
Minimum Investment
Rs. 10000

Rebalancing Frequency
Half-Yearly

	Inception	MTD	1M	3M	6M	1Y	2Y	3Y	YTD
Mf-Aggressive	20.8	2.4	5.1	10.2	10.0	6.7	4.8	17.1	8.7
Nifty	11.5	0.1	2.2	1.6	-3.7	-1.6	-1.1	7.3	-6.6

10 Years Expected Performance	**Mf-Aggressive**	**Nifty**
Annualized Returns	20.8	11.5
Annualized Risk	13.7	17.2
Sharpe Ratio	152.0	67.0
Max Drawdown	-22.5	-38.4
Corr	69.8	-

Portfolio Performance



Note: Live performance includes rebalances. It is a tool to communicate factual return information and should not be seen as advertisement or promotion.

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Month-on-Month Performance

month	1	2	3	4	5	6	7	8	9	10	11	12
2019	0.00	0.00	0.00	0.00	0.00	0.00	-1.00	1.00	-1.10	2.00	1.10	1.50
2020	1.90	1.10	-13.70	16.10	-1.90	1.60	7.40	-1.40	3.40	2.10	8.10	7.80
2021	-0.70	3.80	4.00	4.60	1.40	7.80	4.50	0.90	1.90	1.70	-1.20	3.70
2022	-1.50	-2.80	4.50	-3.00	-1.70	-3.80	7.00	1.80	-0.40	3.10	2.70	-3.10
2023	-0.30	-1.30	-1.60	4.00	5.30	6.30	5.60	3.20	1.50	-2.50	7.20	6.80
2024	3.80	1.80	-2.20	2.90	1.70	6.50	8.30	4.00	1.20	-2.70	1.90	1.00
2025	-6.60	-10.20	5.30	1.30	5.30	5.10	-1.30	-2.00	-1.00	3.70	0.80	-0.90
2026	-3.50	-2.10	-7.30	10.00	2.40	2.30	5.10	2.40	0.00	0.00	0.00	0.00

Organisation Overview



Sonam Srivatsava

Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University

Vinod Reddy Kotha

CTO

- 9+ years in Software Development
- Housing.com, Testbook.com, Buyceps.com
- B.Tech, CSE, IIT Bombay

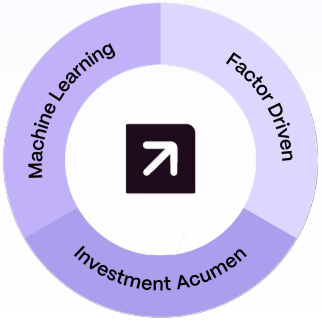


Dr Miquel Alonso

Advisor, Machine Learning

- Founder Artificial Intelligence in Finance Institute
- Faculty - CQF, Columbia, NYU
- Executive Director - UBS

Data Driven Organisation



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Fintech Innovator
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Top 30 Startups to Watch
Inc42

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