Wright Innovation Theme

Wright Innovation: Where Disruption Meets Growth.

Investment Objective

Invest in Disruptive Innovation : Electric Mobility, Biotech, Ecommerce, Digital Revolution, Fintech This is a high risk equity strategy to invest in stocks with high degrees of innovation.

Investment Mechanism

Wright Innovation is a data-driven quantitative innovation smart beta strategy investing in Electric Mobility, Biotech, Ecommerce, Digital Revolution, Fintech using position sizing techniques and market regime modelling using machine learning models. This portfolio is expected to generate consistent high returns over time.

Minimum Investment
Rs. 59748

Rebalancing Frequency
Monthly

	Inception	MTD	1M	3M	6M	1Y	2Y	3Y	YTD
Innovation	26.7	6.6	4.6	9.5	5.7	16.7	6.3	21.7	9.1
Smallcap	18.5	2.8	2.5	7.4	14.6	7.6	0.5	18.2	12.2

10 Years Expected Performance	Innovation	Smallcap
Annualized Returns	26.7	18.5
Annualized Risk	22.5	19.4
Sharpe Ratio	118.5	95.1
Max Drawdown	-31.4	-33.4
Corr	87.4	-

Portfolio Performance



Note: Live performance includes rebalances. It is a tool to communicate factual return information and should not be seen as advertisement or promotion.

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Month-on-Month Performance

month	1	2	3	4	5	6	7	8	9	10	11	12
2021	0.00	0.00	1.30	11.90	11.50	8.90	7.30	1.80	4.90	2.90	2.90	3.20
2022	-2.40	-11.50	7.30	-3.20	-7.00	-4.40	5.70	5.00	-0.20	2.70	3.50	-6.00
2023	-1.10	-5.30	-1.20	5.60	7.00	10.40	6.90	8.90	1.70	1.70	14.80	6.00
2024	8.50	-3.10	-3.90	7.30	-1.40	6.10	2.70	0.90	1.60	-4.10	4.30	4.00
2025	-15.90	-8.30	2.00	0.20	7.40	5.90	1.20	3.10	5.30	5.20	-1.10	1.00
2026	-3.10	6.40	-17.10	9.30	2.80	1.90	4.60	6.60	0.00	0.00	0.00	0.00

Organisation Overview



Sonam Srivatsava

Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University

Vinod Reddy Kotha

CTO

- 9+ years in Software Development
- Housing.com, Testbook.com, Buyceps.com
- B.Tech, CSE, IIT Bombay

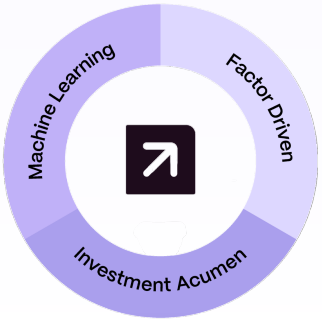


Dr Miquel Alonso

Advisor, Machine Learning

- Founder Artificial Intelligence in Finance Institute
- Faculty - CQF, Columbia, NYU
- Executive Director - UBS

Data Driven Organisation



Our Accolades

Fintech Innovator
AI Game Changers
NASSCOM

2 Lakh+
Lifetime Investors

Nidhi SSS Awardee
Govt of India

Top 30 Startups to Watch
Inc42

Disclosure

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- Calculation of such back-tested performance data is based on assumptions integral to the model which may or may not be testable and are therefore subject to losses.
- Actual performance may differ significantly from back-tested performance. Back-tested results are not adjusted to reflect the reinvestment of dividends and other income and, except where otherwise indicated, do not include the effect of back-tested transaction costs.
- Back-tested returns do not represent actual returns and should not be interpreted as an indication of such.
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Registered Portfolio Manager Reg No: **INP000007979**
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SEBI Registered Research Analyst No: **INH000017295**
(Validity: Jul 03, 2024 - Perpetual)
CIN: **U67100UP2019PTC123244**

info@wrightresearch.in
+91 - 6360127635

Wright Research,
The Capital
815A/B-Wing, opp.
ICICI Bank,
G Block, BKC Bandra
Kurla
Complex, Bandra
East Mumbai,
Maharashtra 400051

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