



Wright Innovation Tracker

Wright Innovation: Where Disruption Meets Growth.

Investment Objective

Invest in Disruptive Innovation : Electric Mobility, Biotech, Ecommerce, Digital Revolution, Fintech This is a high risk equity strategy to invest in stocks with high degrees of innovation.

Investment Mechanism

Wright Innovation is a data-driven quantitative innovation smart beta strategy investing in Electric Mobility, Biotech, Ecommerce, Digital Revolution, Fintech using position sizing techniques and market regime modelling using machine learning models. This portfolio is expected to generate consistent high returns over time.

Minimum Investment
Rs. 60338

Rebalancing Frequency
Monthly

	Inception	MTD	1M	3M	6M	1Y	2Y	3Y	YTD
Innovation	25.3	2.8	9.3	-3.5	-6.7	22.6	5.3	27.6	-4.0
Smallcap	17.0	-0.7	18.4	6.7	-2.0	9.5	2.9	23.0	1.0

10 Years Expected Performance

	Innovation	Smallcap
Annualized Returns	25.3	17.0
Annualized Risk	22.7	19.6
Sharpe Ratio	111.4	86.8
Max Drawdown	-31.4	-33.4
Corr	87.8	-

Portfolio Performance

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Note: Live performance includes rebalances. It is a tool to communicate factual return information and should not be seen as advertisement or promotion.

Month-on-Month Performance

month	1	2	3	4	5	6	7	8	9	10	11	12
2021	0.00	0.00	1.30	11.90	11.50	8.90	7.30	1.80	4.90	2.90	2.90	3.20
2022	-2.40	-11.50	7.30	-3.20	-7.00	-4.40	5.70	5.00	-0.20	2.70	3.50	-6.00
2023	-1.10	-5.30	-1.20	5.60	7.00	10.40	6.90	8.90	1.70	1.70	14.80	6.00
2024	8.50	-3.10	-3.90	7.30	-1.40	6.10	2.70	0.90	1.60	-4.10	4.30	4.00
2025	-15.90	-8.30	2.00	0.20	7.40	5.90	1.20	3.10	5.30	5.20	-1.10	1.00
2026	-3.10	6.40	-17.10	9.30	2.80	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Organisation Overview



Sonam Srivatsava

Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University

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Vinod Reddy Kotha

CTO

- 9+ years in Software Development
- Housing.com, Testbook.com, Buyceps.com
- B.Tech, CSE, IIT Bombay

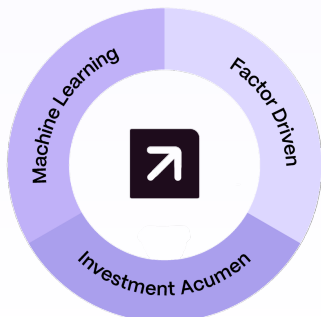


Dr Miquel Alonso

Advisor, Machine Learning

- Founder Artificial Intelligence in Finance Institute
- Faculty - CQF, Columbia, NYU
- Executive Director - UBS

Data Driven Organisation



Our Accolades

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AI Game Changers
NASSCOM

50,000+
Active Investors

Nidhi SSS Awardee
Govt of India

Top 30 Startups to
Watch
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Disclosure


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