

Investment Objective

Invest in the Consumption theme - stocks favored by PLI, China+1 and Make In India. This is a high risk equity strategy to invest in stocks with high degrees of innovation and gaining from the government investment in new infrastructure segments.

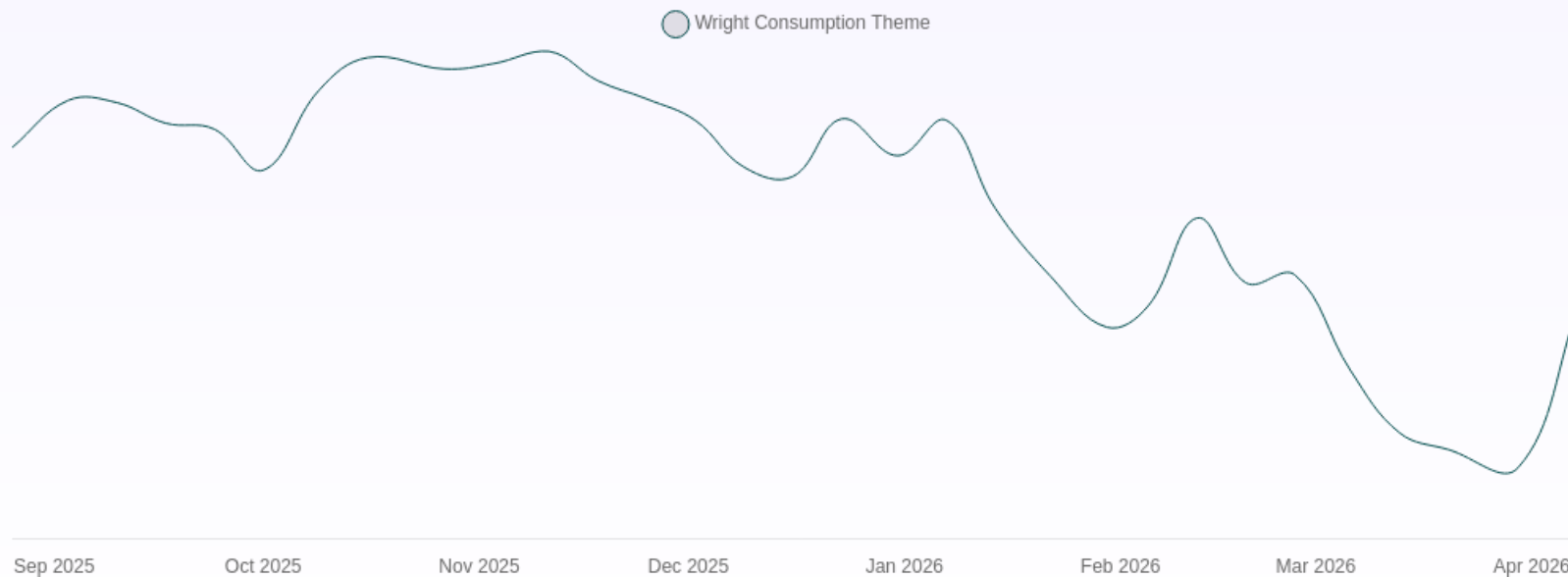
Investment Mechanism

Wright Consumption Theme's research framework is rooted in meticulous analysis of macroeconomic trends, government policies, and sector-specific developments. We combine top-down and bottom-up analysis.

Minimum Investment
Rs. 43406

Rebalancing Frequency
Monthly

Portfolio Performance



Note: Live performance includes rebalances. It is a tool to communicate factual return information and should not be seen as advertisement or promotion.

Month-on-Month Performance

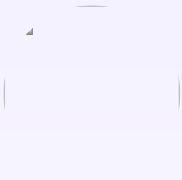
Organisation Overview



Sonam Srivatsava

Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University



Vinod Reddy Kotha

CTO

- 9+ years in Software Development
- Housing.com, Testbook.com, Buyceps.com
- B.Tech, CSE, IIT Bombay

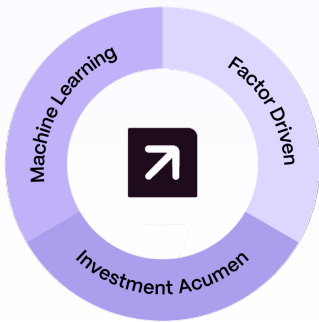


Dr Miquel Alonso

Advisor, Machine Learning

- Founder Artificial Intelligence in Finance Institute
- Faculty - CQF, Columbia, NYU
- Executive Director - UBS

Data Driven Organisation



Our Accolades

Fintech Innovator
AI Game Changers
NASSCOM

50,000+
Active Investors

Nidhi SSS Awardee
Govt of India

Top 30 Startups to Watch
Inc42

Disclosure

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 - Calculation of such back-tested performance data is based on assumptions integral to the model which may or may not be testable and are therefore subject to losses.
 - Actual performance may differ significantly from back-tested performance. Back-tested results are not adjusted to reflect the reinvestment of dividends and other income and, except where otherwise indicated, do not include the effect of back-tested transaction costs.
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(Validity: Apr 03, 2023 - Perpetual)
SEBI Registered Research Analyst No: **INH000017295**
(Validity: Jul 03, 2024 - Perpetual)
CIN: **U67100UP2019PTC123244**

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