Wright Consumption Theme
Target the Indian Consumption Revival Story!

Investment Objective

Invest in the Consumption theme - stocks favored by PLI, China+1 and Make In India. This is a high risk equity strategy to invest in stocks with high degrees of innovation and gaining from the government investment in new infrastructure segments.

Investment Mechanism

Wright Consumption Theme's research framework is rooted in meticulous analysis of macroeconomic trends, government policies, and sector-specific developments. We combine top-down and bottom-up analysis.

Minimum Investment
Rs. 60272

Rebalancing Frequency
Monthly

10 Years Expected Performance	Consumer	Smallcap
Annualized Returns	10.6	13.8
Annualized Risk	19.2	17.9
Sharpe Ratio	55.2	77.0
Max Drawdown	-22.4	-18.4
Corr	77.7	-

Portfolio Performance



Note: Live performance includes rebalances. It is a tool to communicate factual return information and should not be seen as advertisement or promotion.

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Month-on-Month Performance

month	1	2	3	4	5	6	7	8	9	10	11	12
2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-1.60	6.50	-1.00	-3.00
2026	-8.80	1.80	-9.60	12.70	5.10	9.40	-1.70	2.70	0.00	0.00	0.00	0.00

Organisation Overview



Sonam Srivatsava
Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University

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Vinod Reddy Kotha
CTO

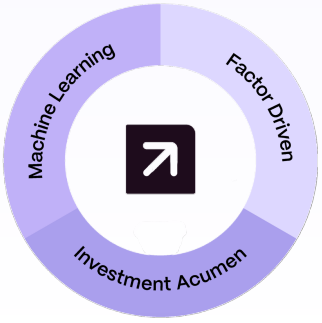
- 9+ years in Software Development
- Housing.com, Testbook.com, Buyceps.com
- B.Tech, CSE, IIT Bombay



Dr Miquel Alonso
Advisor, Machine Learning

- Founder Artificial Intelligence in Finance Institute
- Faculty - CQF, Columbia, NYU
- Executive Director - UBS

Data Driven Organisation



Our Accolades

Fintech Innovator
AI Game Changers
NASSCOM

2 Lakh+
Lifetime Investors

Nidhi SSS Awardee
Govt of India

Top 30 Startups to Watch
Inc42

Disclosure

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Registered Portfolio Manager Reg No: **INP000007979**
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SEBI Registered Research Analyst No: **INH000017295**
(Validity: Jul 03, 2024 - Perpetual)
CIN: **U67100UP2019PTC123244**

info@wrightresearch.in

+91 - 6360127635

Wright Research,
The Capital
815A/B-Wing, opp.
ICICI Bank,
G Block, BKC Bandra
Kurla
Complex, Bandra
East Mumbai,
Maharashtra 400051

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