

Investment Objective

MAY 25

The primary objective of the Wright Factor Fund is to provide long-term capital appreciation by strategically investing in a portfolio of Indian equities. Our fund seeks to consistently outperform the benchmark through a disciplined, factor-based approach, capitalizing on market anomalies and meticulously chosen investment opportunities.

Investment Approach

Our investment approach centers around dynamic asset allocation. Recognizing the cyclical nature of the markets, we adjust allocations among equity factors and bonds, gold exposure based on market conditions and expected returns. We strive for a balance between protecting capital and growing assets, delivering a portfolio that can weather market volatility and thrive in favorable conditions.

Minimum Investment
Rs. 50 Lac

Rebalancing Frequency
Monthly

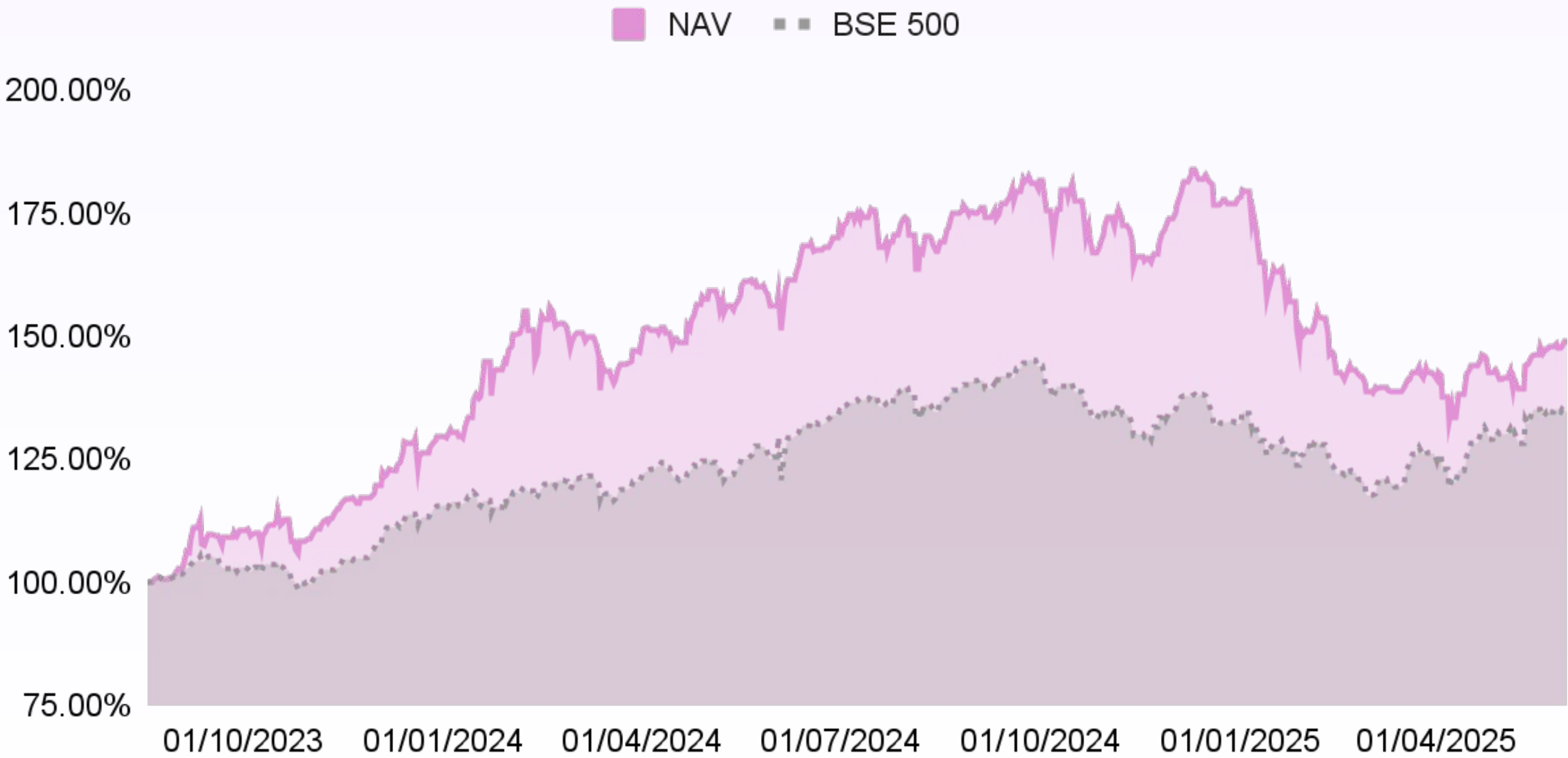
Turnover
250%

	1m	3m	1Y	Since Inception
Portfolio	5.48%	7.35%	-4.54%	25.04%
BSE 500	3.39%	14.44%	7.41%	18.16%

Live Performance



Backtested Portfolio Performance



Strategy Structure	Discretionary	Cost Structure 1	1.5 % Flat Fee
Benchmark	BSE 500 TRI	Cost Structure 2	15% Profit Sharing with 10% or BSE 500 Hurdle
Custodian & Demat	Nuvama	Lock in Period	None
Minimum Investment	50L	Fee Structure	Quarterly Billing
Entry/Exit Load	None	Taxes	Paid by Client

Organisation Overview



Sonam Srivastava
Founder, Portfolio Manager

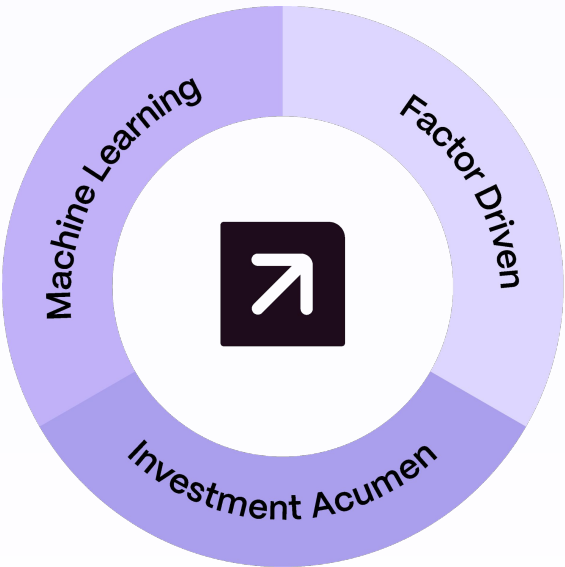
- 10+ years experience in Quantitative Trading and Portfolio Management.
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University



Siddharth Singh Bhaisora
Product, Investment Advisory

- 8+ years experience in Product and Investment Banking
- MBA - Indian School of Business (ISB)
- Bachelors in Finance - Cass Business School

Data Driven Organisation



Our Accolades

Fintech Innovator

AI Game Changers

NASSCOM

50,000+

Investors

NIDHI SSS Awardee

Govt. of India

Top 30 Startups to Watch

INC42

Disclosure

Wryght Research & Capital Private Limited (hereinafter referred to as “the Company”) is a SEBI registered Portfolio Manager having registration number - INP000007979.. The registered address of the company is 102, Shagun Vatika, Prag Narayan Road, Lucknow - 226001. The Company is involved in portfolio management and investment advisory activities in Indian capital markets.

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 - The backtesting results do not reflect the results of actual trading or the effect of material economic and market conditions on the decision-making process, but were achieved by means of retrospective application, which may have been designed with the benefit of hindsight. Calculation of such back-tested performance data is based on assumptions integral to the model which may or may not be testable and are therefore subject to losses. Actual performance may differ significantly from back-tested performance. Back-tested results are not adjusted to reflect the reinvestment of dividends and other income and, except where otherwise indicated, do not include the effect of back-tested transaction costs. Back-tested returns do not represent actual returns and should not be interpreted as an indication of such.
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 - We and our associates, officers, directors, and employees, Investment Advisor (including relatives) worldwide may: (a) from time to time, have long or short positions in, and buy or sell the securities thereof, of company (ies) forming part of the products or reports created by the company or (b) may have other potential/material conflict of interest with respect to any company(ies) in various products or reports created by the company. Any such positions of conflict of interest will be appropriately disclosed and dealt with in accordance with applicable law.
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