Wright Debt Fund

Welcome to the Future of Investing!

Investment Objective

The objective of the portfolio is long-term wealth generation at a low risk using tactical allocation to debt mutual funds and ETFS in the market within appropriate risk management. Investment decisions will be taken after rigorous research and due diligence while factoring for risk exposures leading to an appropriate fair value. We believe our investment approach ensures building a portfolio with long term wealth generation

Investment Approach

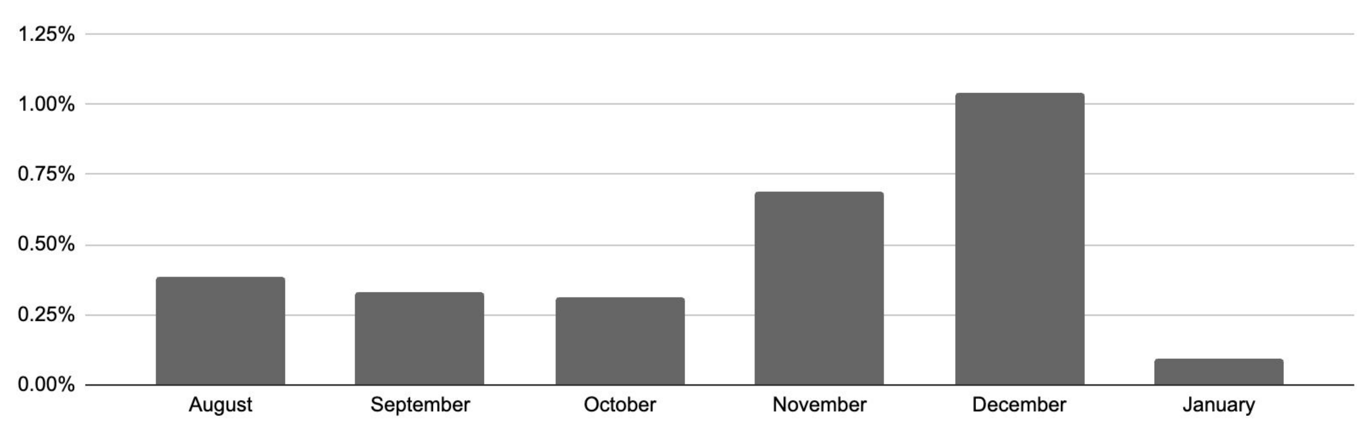
Our investment approach centers around dynamic asset allocation. Recognizing the cyclical nature of the markets, we adjust allocations among debt mutual funds on market conditions and expected returns.

Minimum Investment
Rs. 50 Lac

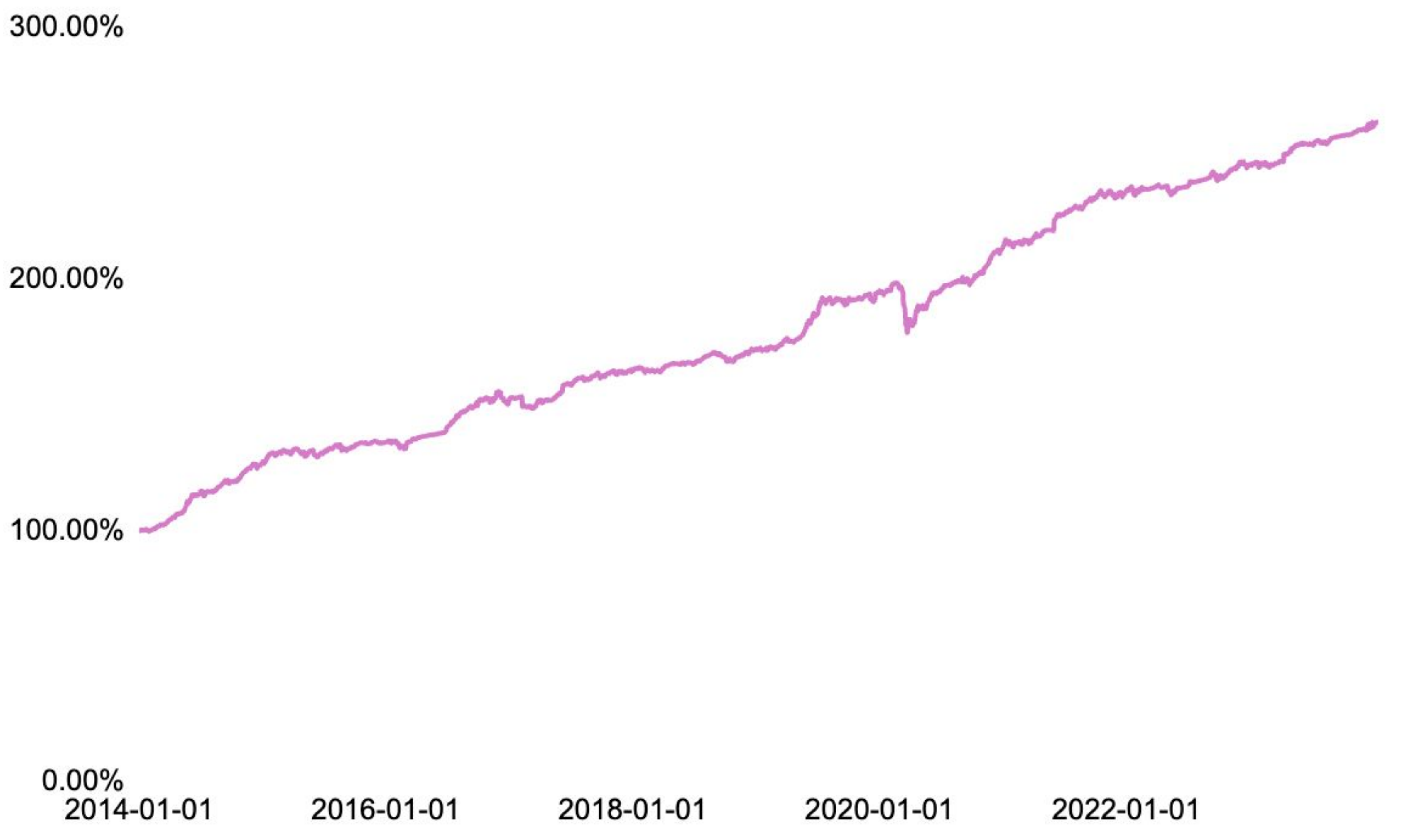
Rebalancing Frequency
Six Monthly

10 years	WDF
Annualized Returns	10.1%
Annualized Volatility	3.7%
Worst Drawdown	-10.0%
Correlation	40.1%
Sharpe Ratio	97.6%

Live Performance



Backtested Portfolio Performance



Wright Factor Fund
Welcome to the Future of Investing!

Strategy Structure	Discretionary	Cost Structure 1	Flat Fee%
Benchmark	Composite Debt	Cost Structure 2	Profit Sharing
Custodian & Demat	Nuvama	Lock in Period	None
Minimum Investment	50L	Fee Structure	Monthly Billing
Entry/Exit Load	None	Taxes	Paid by Client

Organisation Overview

Sonam Srivatsava
Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management.
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University

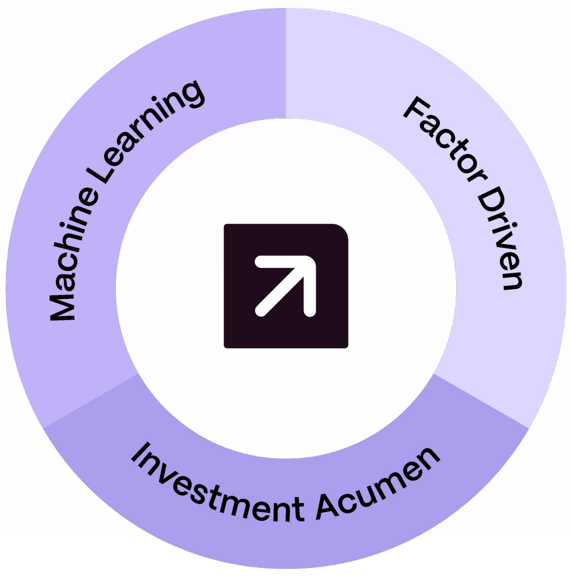
Ashish Singh
Technology

- 8+ years in Software Development
- Oracle, Cyrion Labs, Pencilton
- BTech & MTech BITS Pilani

Siddharth Singh Bhaisora
Product, Investment Advisory

- 8+ years experience in Product and Investment Banking
- MBA - Indian School of Business (ISB)
- Bachelors in Finance - Cass Business School

Data Driven Organisation



Our Accolades

Fintech Innovator
AI Game Changers
NASSCOM

50,000+
Investors

NIDHI SSS Awardee
Govt. of India

Top 30 Startups to Watch
INC42

Disclosure

Wryght Research & Capital Private Limited (hereinafter referred to as "the Company") is a SEBI registered Portfolio Manager having registration number - INP000007979.. The registered address of the company is 102, Shagun Vatika, Prag Narayan Road, Lucknow - 226001. The Company is involved in portfolio management and investment advisory activities in Indian capital markets.
• The Company has neither been suspended nor debarred from doing business by any Stock Exchange / SEBI or any other authorities; nor has its certificate of registration been cancelled by SEBI at any point of time.
• The Company is not engaged in merchant banking, investment banking or any brokerage services.
• Unless otherwise stated, the percentage returns displayed on the website or any other marketing materials are Absolute Returns.
• Reports or research material prepared by the company are not to be construed as an offer to buy /sell or the solicitation of an offer to buy / sell any security in any jurisdiction where such offer or solicitation would be illegal. Reports or research material prepared by the company do not constitute a personal recommendation or take into account the particular investment objectives, financial situations, risk profile and needs of individual clients.
• The content and data available in the material prepared by the company and on the website of the company, including but not limited to index value, return numbers and rationale are for information and illustration purposes only. Charts and performance numbers might include backtested/simulated results calculated via a standard methodology and do not include the impact of transaction fee and other related costs. Data used for calculation of historical returns and other information is provided by exchange approved third party data vendors and has neither been audited nor validated by the Company. "Back-testing" is the application of a quantitative model to historical market data to generate hypothetical performance during a prior period. Use of back-tested data has inherent limitations including the following:
• The backtesting results do not reflect the results of actual trading or the effect of material economic and market conditions on the decision-making process, but were achieved by means of retrospective application, which may have been designed with the benefit of hindsight. Calculation of such back-tested performance data is based on assumptions integral to the model which may or may not be testable and are therefore subject to losses. Actual performance may differ significantly from back-tested performance. Back-tested results are not adjusted to reflect the reinvestment of dividends and other income and, except where otherwise indicated, do not include the effect of back-tested transaction costs. Back-tested returns do not represent actual returns and should not be interpreted as an indication of such.
• Information present in the material prepared by the company and on the website of the company shall not be considered as a recommendation or solicitation of an investment or investment strategy. Investors are responsible for their investment decisions and are responsible to validate all the information used to make the investment decision. Investor should understand that his/her investment decision is based on personal investment needs and risk tolerance, and information present in the material prepared by the company and on the website of the company is one among many other things that should be considered while making an investment decision. Past performance does not guarantee future returns and performances of the portfolios created by the company are subject to market risk. Investments in securities market are subject to market risks and investors should read all the related documents carefully before investing. Derivatives are sophisticated investment products. The investor is requested to take into consideration all the risk factors before actually trading in derivative contracts.
• While we endeavour to update the information / material on various products and reports created by us, on a reasonable basis, there may be regulatory, compliance or other reasons that prevent us from doing so.
• We and our associates, officers, directors, and employees, Investment Advisor (including relatives) worldwide may: (a) from time to time, have long or short positions in, and buy or sell the securities thereof, of company (ies) forming part of the products or reports created by the company or (b) may have other potential/material conflict of interest with respect to any company(ies) in various products or reports created by the company. Any such positions of conflict of interest will be appropriately disclosed and dealt with in accordance with applicable law.
• The Company does not provide any promise or assurance of favourable view for a particular industry or sector or business group in any manner. The investor is requested to take into consideration all the risk factors including their financial condition, suitability to risk return profile and take professional advice before investing.
• The analysts for various products or reports created by the company certify that all of the information /material therein accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to company(ies) in various products or reports created by the company. No part of this material may be duplicated in any form and/or redistributed without the prior written consent of the Company.